

THE ERM ROUNDTABLE SUMMIT | APRIL 28, 2017

RENAISSANCE RALEIGH NORTH HILLS | RALEIGH, NC

Join us for the **Spring 2017 ERM Roundtable Summit** on Friday, April 28 2017 in Raleigh, NC at the Renaissance Raleigh North Hills. The conference will feature real world examples of top-down risk oversight and the integration of ERM practices and strategy.

WHO SHOULD ATTEND? Individuals serving in risk oversight roles, including chief risk officers, CFOs, CEOs, COOs, general counsels, internal and external auditors, treasurers, members of boards of directors, and other risk management professionals who can benefit from the presentations and dialogue.

FRIDAY, APRIL 28, 2017

RENAISSANCE RALEIGH NORTH HILLS | RALEIGH, NC

Registration and Breakfast

7:30 am - 8:30 am

Welcome and Overview

8:30 am - 8:45 am

Mark Beasley, Deloitte Professor of ERM and Director, ERM Initiative | NC State University

Emphasizing the "E" in ERM

8:45 am - 9:45 am

Christol Bordovsky, Manager of Enterprise Risk & Advisory Services | Tesoro Corporation

Most organizations engage in a number of activities to identify and assess risks, but often those processes fail to help key leaders understand how risks affect different aspects of the business. Christol Bordovsky will share insights on how emphasizing the "E" in ERM takes an enterprise-wide set of experiences and knowledge to mature an ERM program. She will provide insights on how Tesoro Corporation (a Fortune 100 refiner and marketer of petroleum products) has engaged key leaders across the entity to strengthen the "enterprise" aspects of "ERM".

Developing Playbooks for Top Risks

10:15 am - 11:15 am

Fred Stuckel, Vice President of Enterprise Risk & Audit | Express Scripts

One of the challenges organizations face when engaging in ERM is that they sometimes spend so much energy and focus to arrive at their top 10 list of risk concerns that they sometimes fail to ensure that they are comfortable with how the organization is actually managing those risk exposures. More attention and focus is sometimes needed to gain a rich understanding of whether and how the organization may need to enhance the effectiveness of their risk responses. This session will focus on how Express Scripts (a Fortune 25 prescription benefits provider) is working to develop "playbooks" of risk responses that the organization can be prepared to use in the event certain risks emerge. Fred Stuckel will walk us through the approach the company takes to develop these potential risk responses.

Table-Top Discussions about ERM Implementation Challenges

11:30 am - 12:00 pm

ERM Advisory Board and Conference Participants

This session will involve members of our ERM Initiative Advisory Board who will lead table discussions with Roundtable participants about a number of ERM related topics, and participants will also be able to pose additional questions to peers at their table. Conversation will continue over lunch so that participants can share rich insights with one another.

Lunch and Continued Tabletop Discussions

12:00 pm - 12:45 pm

Analyzing the Risks of Creating and Sustaining an ERM Program

12:45 pm - 1:45 pm

Debby Fisher, Institute Risk Officer & Meghan Devaney, Manager of Institutional Risk Services | MIT

Like any corporate initiative, an organization's approach to ERM is subject to risks that may affect the success and value of the entity's ERM efforts. If ERM leaders fail to recognize and manage risks that might impact the organization's ERM goals, the desired intended benefits of ERM to the organization may not be realized. This session will focus on how the ERM leadership team at MIT (one of the most prestigious private research universities in the world) conducted a risk assessment to identify and manage risks that might affect the long-term sustainability of their ERM program.

Update on COSO's Proposed Revision to its Enterprise Risk Management - Integrated Framework

1:50pm - 2:45 pm

Frank Martens, COSO Project Lead Director | PwC

In June 2016, COSO issued an exposure draft of a revision to its 2004 *Enterprise Risk Management - Integrated Framework* to update and strengthen that framework in response to the growing complexity and speed of risk and the importance of risk management that has transpired over the last decade. The COSO Board, with project leadership from PwC, is in the process of considering the insights received through the exposure process with hopes of issuing an updated framework in 2017. Frank Martens, PwC's Project Lead Director on this COSO project, will provide an update about the revision.

Wrap Up

2:45 pm - 3:00 pm

REGISTRATION | ACCOMMODATIONS

CONFERENCE LOCATION

Renaissance Raleigh North Hills
4100 Main at North Hills, Raleigh, NC 27601

CONFERENCE FEE | \$495

The conference fee includes conference materials, continental breakfast and lunch. To register, visit <https://commerce.cashnet.com/NCSUERM?itemcode=PCM-ERMRTS> and complete the online registration form.

ACCOMMODATIONS | \$189 BY APRIL 10, 2017

Renaissance Raleigh North Hills
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ONLINE
RESERVATIONS -
CLICK HERE

RECOMMENDED CPE CREDIT | 5.0

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