



NC STATE UNIVERSITY ERM INITIATIVE

ERM FELLOW DESIGNATION

Last updated December 12, 2019

The ERM Initiative at NC State is excited to offer an opportunity for ERM professionals to achieve an ERM Fellow Designation. Visit <https://erm.ncsu.edu/erm-fellow-designation> to download the application.

OVERVIEW

The NC State ERM Fellow designation signifies achievement of an exemplary level of executive education in the field of Enterprise Risk Management, a commitment to ongoing education on current practices in ERM, and membership in a network of ERM professionals who will facilitate sharing of best practices and benchmarking of practices within and across industries.

BENEFITS

- Recognition of completion of significant executive education in ERM
- Membership in network of ERM professionals with ongoing opportunities to share and benchmark best practices
- Early access to NC State research, cases, and thought leadership

REQUIREMENTS

Complete **24 CPE credits hours** of NC State sponsored events during a 30-month period as follows:

TAKE ONE OF THESE FOUNDATION WORKSHOPS

1. The Basics of Launching ERM for Strategic Value
2. Evaluating Your Organization's Enterprise Risk Management Approach
3. Looking Around the Corner: Emerging Risks and ERM Practices
4. Any of our ERM Industry specific workshops (Higher Education, Non-Profits, etc.)

AND

COMPLETE REMAINING HOURS WITH THESE EVENTS

1. Roundtable Summit (5 hours)
2. Pre or Post Roundtable Workshop (4 hours)
3. A second Foundation Workshop (any listed in the box to left) (8-12 hours)
4. Other NC State sponsored ERM workshops that may be offered from time to time

Above courses can be taken in any combination to complete the remaining hours needed.

Complete the application and pay a one-time \$50 processing fee.

TAKE ONE TO MAINTAIN NC STATE ERM FELLOW DESIGNATION ANNUALLY

Maintain NC State ERM Fellow Designation. In each calendar year after the year of completion of the initial requirements, ERM Fellows must maintain currency by completing one of the following:

1. Roundtable Summit (5 hours)
2. Pre or Post Roundtable Workshop (4 hours)
3. Any other NC State sponsored ERM workshops that offer at least 4 hours of CPE credit. **(NOTE:** If a workshop exceeds the 4 hours of CPE credit, the additional hours CANNOT be rolled forward to future years. To maintain the ERM Fellow Designation, individuals must attend at least one workshop in each calendar year.)



NC STATE UNIVERSITY **ERM INITIATIVE**
ERM FELLOW DESIGNATION APPLICATION

Application Date _____

FIRST	MI	LAST
JOB TITLE	ORGANIZATION	
ADDRESS		
CITY	STATE	ZIP
PHONE	FAX	EMAIL

Please list the ERM Workshops you have attended with dates below. All workshop will be verified. You will be contacted if you meet the requirements of the ERM Fellow Program. **A one-time \$50 processing fee will be required upon approval. Please submit completed forms to erm_initiative@ncsu.edu and include ERM Fellow Designation Application in the subject line. You may also fax forms to 919-515-4446 or mail to the ERM Initiative at address listed below. For more information visit <https://erm.ncsu.edu/erm-fellow-designation>.**

ERM Workshop	DATE	FOR INTERNAL USE ONLY

DATE APPROVED _____
 For Internal Use Only